AN OVERVIEW OF COORDINATED INTAKE AND REFERRAL (CI&R) ACTION LEARNING COLLABORATIVE

PROJECT AND APPLICATION PROCESS

WEBINAR FOR PROSPECTIVE APPLICANTS AUGUST 27, 2015





BACKGROUND

FL MIECHV Competitive Application proposed Learning Collaborative to explore opportunities to use state's prenatal & infant screen to expand coordination & collaboration among early childhood programs.

CI&R is a national priority.





BACKGROUND

Opportunity to focus on role & responsibility of Healthy Start Coalitions in building community systems of care (Healthy Start 2.5)

Strategy for maximizing resources and linking families with programs that best address their needs and preferences





APPROACH

Learning collaborative: participants work together to develop & test strategies, identify both opportunities & challenges and measure results.

What works? What doesn't work? What barriers need to be addressed?

Questions are as important as answers!





WHAT IS COORDINATED INTAKE AND REFERRAL?

CI&R is a collaborative process that will use the universal prenatal and infant screen as a single point of entry for various home visiting, care coordination, education and support services.

The goal is for families to receive the best services for their needs as well as minimize duplication of services, ensure effective use of local resources, and collectively track what happens to each family.





THE OPPORTUNITY

Cl&R can help Healthy Start Coalitions execute on their statutory responsibility for developing local systems of care.

CI&R can also help make home visiting a hub for development of local place-based early childhood systems.





THE OPPORTUNITY (continued)

The CI &R Action Learning Collaborative provides Healthy Start Coalitions the opportunity to identify:

- Workable community-based strategies for CI&R
- Challenges/obstacles in CI&R implementation
- Potential solutions for overcoming challenges/obstacles

Learning from and recommendations about CI&R will be provided to the Florida Department of Health at the end of the project.





THE OPPORTUNITY (continued)

The Florida MIECHV grant Includes financial and technical assistance resources to support up to six Healthy Start Coalitions (2 large, 2 mid-size, 2 small) as they develop and test CI&R systems (January 2016 – September 2017) in their communities.

Participating Healthy Start Coalitions will be allocated a set amount of funding based on the size of the CI&R target county:

\$170,000 for urban counties (10,000+ births annually) \$120,000 for mid-size counties (between 3,500 and 10,000 births annually) \$90,000 for rural counties (less than 3,500 births)





IMPORTANT CONSIDERATIONS

To determine if you should pursue this opportunity consider if your Coalition has the following:

- Some experience with CI&R or local experience with the Plan-Do-Study-Act (PDSA) approach
- Capacity and commitment to developing and executing on a local CI&R plan
- Strong partnerships, including with local FDOH office, all home visitation service providers, consumers, and others
- Have a MIECHV funded project (at least 3 projects will have a MIECHV program as a part of their project)





ACTIVITIES

• Establish and manage a local team to develop and test a local CI&R project. Refer to the RFA for a list of team members. Team members should include those who have authority to influence the local system, those with operational experience about what can realistically be achieved, and those who experience services as participants.

Participate in cross-site activities. A small travel team (3 – 5 people) will attend three in-person meetings to discuss, share and learn about CI&R work in six participating communities.

• Identify a model/approach that works best for the local community.





ACTIVITIES (continued)

• Establish business services agreements that outline responsibilities and linkages to each other allowing for sharing of client information.

- Develop and test a decision tree for referral process.
- Develop and test centralized screening log to track clients.
- Obtain and use consumer input as CI&R is being planned as well as when the local model is tested.
- Participate in a third-party evaluation of the CI&R Action Learning Collaborative by the University of South Florida.





Timeline for

Action Learning Collaborative Activities

ΑCTIVITY	DATE
Local Preparation Activities	January – February 2016
Orientation Webinar – All Team Members	January 2016
First Action Learning Collaborative Group Meeting	February 25 – 26, 2016
Participant Site Planning Activities	Spring – Fall 2016
Monthly Technical Assistance Activities	March 2016 – July 2017
Quarterly Webinars	Dates TBD
Participation in State Evaluation	Ongoing
Second Action Learning Collaborative Group Meeting	October 2016
Participant Execution of Local Site Plan	Fall 2016 – Summer 2017
Third Action Learning Collaborative Group Meeting	Spring or Summer 2017
Evaluation Report	Summer 2017
Report to FDOH on CI&R Lessons Learned, Best Practices, and Recommendations for Moving Forward	September 2017

Timeline for Proposal Submission and Review Process

ACTIVITY	DATE
Webinar for Interested Applicants	August 27, 2015
Proposals Due to FAHSC	October 15, 2015
Recommendations from FAHSC for six Coalitions to participate in CI&R Action Learning Collaborative	November 1, 2015
Service Agreements Executed	December 1, 2015

PREPARING YOUR APPLICATION

The Request For Application (page 4 – 5) outlines information to include in your application:

- Vision and Experience be specific
- Current Situation include factors/conditions that make target county appropriate and ready for testing CI&R
- CI&R Team identify members, including co-leads
- Commitments include letters from partners specifying their contributions to CI&R work
- Budget detail line items
- Plans for Scale and Sustainability





SUBMITTING YOUR APPLICATION

•Follow application instructions (pages 4 and 5)

- •Limit application to no more than 10 pages, excluding attachments (letters of commitment)
- •Include a detailed line item budget
- •E-mail as one pdf document

E-MAIL YOUR APPLICATION NO LATER THAN OCTOBER 15 TO MIECHV@fahsc.org

FAHSC Leadership will review and select Healthy Start Coalitions to participate in CI&R Action Learning Collaborative.





RESOURCES

The following resources may be helpful as you start to think about developing and implementing a local CI&R system:

MIECHV Issue Brief on Centralized Intake Systems -<u>https://www.greatstartgeorgia.org/sites/default/files/miechv_issue_brief_c</u> <u>entralized_intake.pdf</u>

Centralized Intake Best Practices Guide – <u>https://www2.illinois.gov/gov/OECD/Documents/HVTF_MIECHVP/MIECHVP/</u> <u>J1.pdf</u>





QUESTIONS ?

Contact Lisa Pelle at <u>lisapelle@bellsouth.net</u>.



